



DONATING SECURITIES TO UNITED THROUGH READING

Thank you for considering a gift of securities to United Through Reading. To facilitate the electronic transfer, receipt, and proper acknowledgment of your gift, please provide your broker with these delivery instructions.

It is imperative that you also complete the form below and email or mail it to us. Stock is often received by our broker without the donor's identity included, so completion of this form will help us identify and acknowledge your gift appropriately.

If you have stock certificates in hand, please contact us at 858.481.7323 or email giving@utr.org for instructions.

Also, if the value of your securities has declined since you purchased them, it may be to your advantage to sell them and give the cash proceeds instead. Please check with your professional advisor for details.

Delivery Instructions

DTC Number: 0164 - Code 40

Account Name: United Through Reading Charles Schwab One Account

Account Number: 4055-3953 - ABA/Routing Number: 021000089

Bank Info: Citibank NA, 399 Park Ave, New York, NY 10022

Bank Telephone: 1-800-746-6216

For Further Credit: United Through Reading Account #7920-6835

Gift Details

MailTo: Advancement
United Through Reading
1455 Frazee Road, Ste 500,
San Diego, CA 92108

Email: giving@utr.org
Phone: 858.481.7323

Donor Full Name: _____

Mailing Address: _____

Email: _____ Phone: _____

Broker Name: _____ Broker Phone: _____

Name of Security: _____ Ticker: _____

Number of Shares: _____ Expected Date of Transfer: _____

We sincerely appreciate your support!